

TENNESSEE HOUSING DEVELOPMENT AGENCY
OTHER SUPPLEMENTARY INFORMATION
SUPPLEMENTARY BALANCE SHEET - MORTGAGE FINANCE PROGRAM
JUNE 30, 2000
(Expressed in Thousands)

	Mortgage Finance Bond	General Fund	Mortgage Finance Bond Group Total*	Escrow Fund**	Mortgage Finance Program Total
<u>ASSETS</u>					
Current assets:					
Cash and cash equivalents	\$ 17,325	\$ 1,861	\$ 19,186	\$ 1,079	\$ 20,265
Short-term investments	16,389	551	16,940	-	16,940
Receivables:					
Accounts	3,451	88	3,539	-	3,539
Interest	5,509	996	6,505	196	6,701
First mortgage loans	10,041	580	10,621	-	10,621
Total current assets	52,715	4,076	56,791	1,275	58,066
Other assets:					
Long-term investments	100,011	48,978	148,989	11,777	160,766
First mortgage loans receivable	379,607	13,339	392,946	-	392,946
Deferred charges	2,816	-	2,816	-	2,816
Total other assets	482,434	62,317	544,751	11,777	556,528
Total assets	\$ 535,149	\$ 66,393	\$ 601,542	\$ 13,052	\$ 614,594
<u>LIABILITIES AND EQUITY</u>					
Liabilities:					
Current liabilities:					
Accounts payable and accruals	\$ 66	\$ -	\$ 66	\$ -	\$ 66
Interest payable	14,613	-	14,613	-	14,613
Escrow deposits payable	-	395	395	13,737	14,132
Prepayments on mortgage loans	423	22	445	-	445
Deferred revenue	17	32	49	-	49
Due to other funds	38	-	38	-	38
Bonds payable	23,615	-	23,615	-	23,615
Total current liabilities	38,772	449	39,221	13,737	52,958
Noncurrent liabilities:					
Bonds payable	460,185	-	460,185	-	460,185
Less: Unamortized bond refunding costs	(558)	-	(558)	-	(558)
Total noncurrent liabilities	459,627	-	459,627	-	459,627
Total liabilities	498,399	449	498,848	13,737	512,585
Equity:					
Retained earnings:					
Reserved - Grant Program	-	4,800	4,800	-	4,800
Reserved - Program Bonds	-	-	-	-	-
Unreserved	36,750	61,144	97,894	(685)	97,209
Total retained earnings	36,750	65,944	102,694	(685)	102,009
Total equity	36,750	65,944	102,694	(685)	102,009
Total liabilities and equity	\$ 535,149	\$ 66,393	\$ 601,542	\$ 13,052	\$ 614,594

* The Mortgage Finance Bond Group Total represents the funds pledged to the Mortgage Finance Program Resolution.

** The Escrow Funds can only be used for escrow payments.